

# Capital Markets

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Evolving political outcomes, regulation and technology continue to shape the capital markets ecosystem. Our Capital Markets team represents issuers, sellers and underwriters, including all major investment banks, in public and private offerings of debt and equity securities.

Working closely with our M&A, Private Equity and Finance teams, including Islamic Finance and Investment, our Capital Markets lawyers lead transactions on behalf of clients across all sectors, with a focus on the energy, financial institutions, life sciences and healthcare, industrials, real estate and telecommunications industries.

We have depth of experience across the full range of corporate financial transactions and solutions, including:

- initial and follow-on public offerings
- private placements and Rule 144A offerings
- shelf registrations and takedowns
- medium-term note programs
- high-yield debt offerings
- equity-linked securities (including trust preferred securities, tracking stock, equity security units and convertible debt)
- American Depositary Share offerings
- Eurodollar offerings
- tracking stock and spin-off transactions
- tender offers and consent solicitations
- registered exchange offers

In addition to capital-raising transactions, we are also active in a range of equity and liability management transactions.

## Cases & Deals

*March 18, 2025*

JW Aluminum Continuous Cast Company completes \$350 Million Senior Notes Offering

*March 13, 2025*

Chord Energy completes \$750 Million Notes Offering and Cash Tender Offer

## Capability Lawyers



Keith M. Townsend  
*Atlanta*



Elizabeth Morgan  
*New York*

## Recognition

Ranked nationally by Legal 500 US in its 2024 guide for Capital Markets: Debt and Equity Offerings

LEGAL 500 US, 2024

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Recognized as one of the leading law firms advising on finance and corporate matters

IFLR 1000

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Counsel in over 165 corporate finance transactions involving more than \$100 billion in value

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Sources say "King & Spalding is first-class--It has the deepest bench in town"

CHAMBERS USA

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Recognized as a Band 3 practice for Capital Markets in the Saudi Arabia and Middle East-Wide rankings

February 25, 2025

Sysco Corporation completes \$1.25 Billion Senior Notes Offering

[VIEW ALL](#)

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Insights

ARTICLE

March 5, 2025

CMA allows foreign investment in real estate in Mecca and Medina

CLIENT ALERT

February 14, 2025

Establishing a Regulated Financial Institution in Saudi Arabia: Key Considerations for Capital Market Institutions

ARTICLE

June 19, 2023

Reforming London's listing rules: a step in the right direction?

[VIEW ALL](#)

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Events

SPEAKING ENGAGEMENT

June 26, 2025

Moritz Heidebuechel to Speak at EBS Executive School

SPEAKING ENGAGEMENT

June 12, 2025

Sebastian Kaufmann and Moritz Heidebuechel to Speak at EBS Executive School

SPEAKING ENGAGEMENT

April 18, 2025

Dave Powell to Speak at the Commercial Observer Dallas CRE Investment Forum

[VIEW ALL](#)

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News

RECOGNITION

April 10, 2025

King & Spalding Wins Two IFLR Europe Awards

IN THE NEWS

April 3, 2025

K&S advises JW Aluminum on its \$350M senior notes offering

IN THE NEWS

March 26, 2025

Kevin Manz, Tim FitzSimons, Meredith O'Leary, John Sweet, Scott Petty, Jerome Hughes and Nick Mattone counsel HCM II Acquisition Corp. on its \$925M SPAC

CHAMBERS GLOBAL, 2025

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Named a leading Tier 1 practice for Capital Markets in Saudi Arabia

LEGAL 500 EMEA, 2022

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merger with Terrestrial Energy

[VIEW ALL](#)

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